

# AVELLUM PARTNERS

• Internationally Ukrainian •

In July we celebrate the 6th anniversary of Avellum Partners. We would like to take this opportunity to thank our colleagues, clients and friends for their support and contribution to Avellum's successful journey over the past six years. They were the years of tremendous accomplishments and exciting challenges for our firm. Today we are happy to share some achievements of Avellum Partners with you.

## 2015 Highlights

### Accomplishing | Our Clients and Projects

The total value of the transactions we have advised on over the year:

# USD 76 bn+

This amount comprises transactions supported by the following practice teams:

|             |                                         |
|-------------|-----------------------------------------|
| USD 46.0 bn | antitrust                               |
| USD 22.0 bn | tax                                     |
| USD 20.7 bn | corporate/M&A                           |
| USD 4.6 bn  | banking, finance and debt restructuring |
| USD 2.6 bn  | capital markets                         |
| USD 1.6 bn  | dispute resolution                      |

### Growing | Our People

 23 attorneys

 9 support staff

 6 promotions including one counsel and two senior associates

# 250+

 landmark transactions

# 120+

 clients

### Succeeding | Our recognition

In 2015 our profound expertise has been confirmed again by the highest positions in international and local legal directories.



Top Tier in Banking and Finance | Capital Markets | Corporate/M&A | Dispute Resolution  
Recommended for Real Estate | Tax



Top Tier in Banking and Finance | Capital Markets | Corporate/M&A  
Recommended for Restructurings and Insolvency | Real Estate | Competition/Antitrust | Dispute Resolution



Top Tier in Banking and Finance | Corporate/M&A  
Recommended for Energy | Infrastructure



Top-5 in Banking and Finance | Capital Markets Corporate/M&A | Restructuring | Real Estate and Construction



Recommended firm



Recommended firm

# Sharing knowledge

Developing future legal experts

*Sharing knowledge with students and young lawyers remains one of our top priorities, since we are committed to contribute to the development of future experts of the Ukrainian legal market. Our attorneys participated in a number of educational events in 2015.*

Mykyta Nota, Senior Associate, coached the team of T. Shevchenko National University taking part in III International Moot Court Competition on International Trade Law and International Commercial Arbitration ICC Lex Mercatoria.



Leading lawyers of Avellum Partners and the Managing Partner, Mykola Stetsenko, delivered a series of educational lectures on “Anatomy of M&A transactions” for students of the Faculty of Law of T. Shevchenko National University.



Vadim Medvedev, Associate, delivered a lecture on anti-avoidance rules in the Tax Code of Ukraine within the series of educational lectures organised by the Ukrainian branch of International Fiscal Association.



Mykola Stetsenko gave an account of issues and prospects of shareholders’ agreements in Ukraine during VI Forum of Young Lawyers of Ukraine.



Avellum Partners continued its tradition of supporting the Ukrainian National Rounds of Philip C. Jessup International Law Moot Court Competition. We also joined the judges panel of the competition.



Avellum Partners supported IV Ukrainian M&A School initiated by the Student League of the Ukrainian Bar Association. We spoke on the dynamics of an M&A deal and limitations of seller’s liability in M&A transactions.



# Contributing

Supporting legislative initiatives

*Avellum Partners’ attorneys were actively involved in a variety of legislative initiatives, including regular work in relevant committees of professional and business associations, as well as analysis and preparation of proposals to improve Ukrainian legislation.*



Avellum Partners’ corporate practice contributed to the Ukrainian Bar Association’s resolution on Adoption of EU Legislation Requirements.



Mykola Stetsenko presented his Concept of reforming legislation on joint stock companies to bring it in line with EU law during the meeting of the Committee of the Ukrainian Bar Association on Corporate Law and Stock Market.



Avellum Partners partnered the joint conference of the U.S.-Ukraine Business Council (“USUBC”) and Kyiv School of Economics on legal and governance reform presentation of the USUBC White Paper on Legal Reform. Yuriy Nechayev, Counsel, spoke at the conference about Corporate Law Reform.



Oleksandr Polonyk, Associate, actively participated in the development of the draft law “On electricity market” within the working group established by the Ministry of Energy and Coal Industry of Ukraine.



Mykola Stetsenko and Associates, Yuriy Zarembo and Dmytro Symbiryov, are actively involved in the development of the new law on humanitarian aid in crisis situations in Ukraine.